

ADDENDUM C

Claim Recommendations -- Preneed Consumer Protection Trust Fund Board of Funeral, Cemetery and Consumer Services

Date of Board Meetin 10/8/2026

Printed 9/30/2026 10:46 AM

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These are claims against the Preneed Consumer Protection Trust Fund, under s. 497.456, Fla. Statutes. The Division has reviewed these claims and recommends approval in the amounts stated below ("Amount recommended") (which in some cases may be zero -- i.e., deny

Clm#	Claimant	Beneficiary (decedent	Defaulting Seller	Amt claimed	Amount recommended	Reduction code(s)
CPTF-2704	SW Florida Funeral & Cremation Services	Bonacquisti, Carolyn	ICS Cremation Society, Inc	\$695.00	\$695.00	
CPTF-2688	Beaches Memorial Services LLC	Bost, Norbert	Cemetery Professional/Beaches Memorial/First Coast Funeral Home	\$975.00	\$0.00	4
CPTF-2717	Frederick, Carolyn	Frederick, Carolyn	ICS Cremation Society, Inc	\$1,175.00	\$855.00	16
CPTF-2732	Frederick, Carolyn	Harrison. John	ICS Cremation Society, Inc	\$1,115.00	\$795.00	16
CPTF-2745	Hicks, Chiris	Hicks, Chris F	Dowden Funeral Home	\$1,165.00	\$1,165.00	
CPTF-2663	SW Florida Funeral & Cremation Services	McGough, Elizabeth Ann	ICS Cremation Society, Inc	\$895.00	\$895.00	
CPTF-2689	Beaches Memorial Services LLC	Morse, Jane	Cemetery Professional/Beaches Memorial/First Coast Funeral Home	\$3,485.00	\$1,708.63	4

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Clm#	Claimant	Beneficiary (decedent	Defaulting Seller	Amt claimed	Amount recommended	Reduction code(s)

CPTF-2727	SW Florida Funeral & Cremation Services	Schwartz, Barbara	ICS Cremation Society, Inc	\$795.00	\$795.00	

CPTF-2728	SW Florida Funeral & Cremation Services	Smith, Charles	ICS Cremation Society, Inc	\$895.00	\$895.00	

CPTF-2729	SW Florida Funeral & Cremation Services	Williams, Alma	ICS Cremation Society, Inc	\$995.00	\$995.00	

Consumer Protection Trust Fund - Administrative Report	
Preneed Funeral Contract Consumer Protection Trust Fund Balance as of: September 25, 2026	\$10,606,121
# Claims Presented at This Board Meeting	10
\$ Claims Presented at This Board Meeting	\$8,798.63
Claims Paid as of September 25, 2026 (for fiscal year 2027-2028)	\$14,720
Quarterly Remittances paid as of September 25, 2026 (for fiscal year 2027-2028)	\$221,928

	Claim Recommendations-Preneed Consumer Protection Trust Fund Reduction Code
NIA	Not applicable (no reduction)
1	Claim included cash advance items (CAI) in excess of amount of CAIs in the preneed contract.
2	Claimant not able to verify payment of entire preneed or at-need contract price.
3	Claimant received interest on trust funds (reduce claim by amount of interest).
4	Claim reduced by amount of trust funds available.
5	Insurance-funded preneed contract. Claim reduced by amount of insurance funds available.
6	Claim includes charges by at-need provider for good/services not included under the preneed contract.
7	Claimant requested more than amount paid on the preneed contract.
8	Claimant requested less than amount paid on the preneed contract.
9	Claimant was overpaid by the family's representative.
10	Claimant has billed the family's representative for the outstanding amount.
11	Amount of claim plus amount already disbursed by trustee exceed amount paid for preneed contract.
12	Claim denied based upon the amount available in the trust fund.
13	Partial refund by seller.
14	Partial refund through Settlement Agreement.
15	Amount of claim plus amount already disbursed by the Consumer Protection Trust Fund exceed amount paid for preneed contract.
16	Claim includes burial spaces and other non-refundable items in excess of the preneed contract amount.